# TEAM UP Learning Community





Transforming and

**E**xpanding

Access to

Mental Health Care in

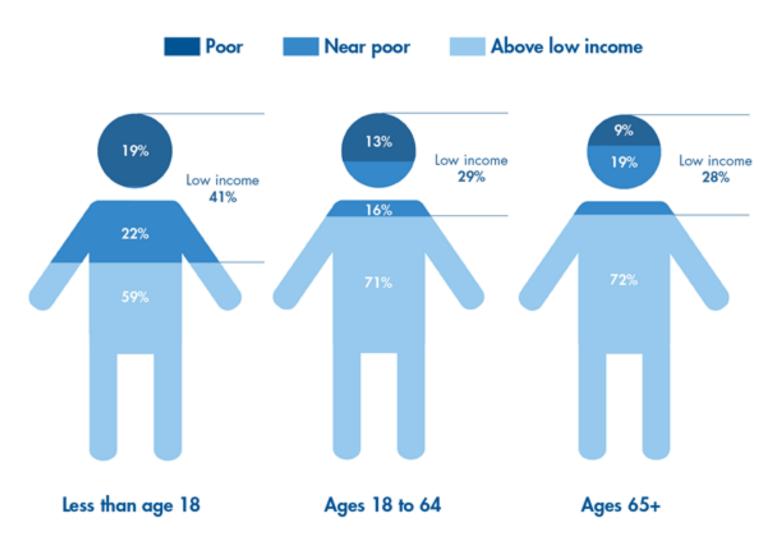
**U**rban

**P**ediatrics



# **Current Childhood Landscape – Child Poverty**





Koball, H., & Jiang, Y. (2018). Basic Facts about Low-Income Children: Children under 18 Years, 2016. New York: National Center for Children in Poverty, Columbia University Mailman School of Public Health.

# **Current Childhood Landscape – The Need**



1 out of 5 children in the US have a mental health issue

80% do not receive an adequate diagnosis

More than 2/3 of children experience at least 1 traumatic event by the age of 16

Children who need mental health services do not receive them in a timely manner

# **Current Childhood Landscape – The Consequences**



Infants and young children represent 55% of children in federally-funded shelters

In the 2016-2017 school year, 1.4 million students ages 6-18 experienced homelessness

Children in foster experience a rate of ~ 8 moves per 1,000 days

Rate of expulsion from preschool of children ages 3-4 is higher than that of school-aged children (K-12)

Suicide was the second leading cause of death for youth ages 10-24

# **Our Vision and Aim**



**Vision** 

All children and families will live within a community that fosters and promotes physical and behavioral health, wellness, and resilience

**Aim** 

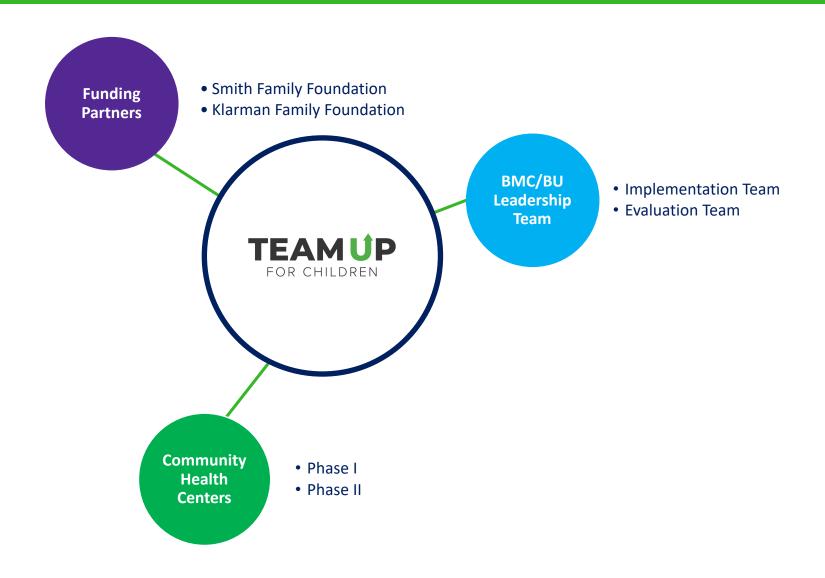
To promote positive child health and well-being through innovation and consistent delivery of evidence-based integrated behavioral health care

**Target** 

Children, and their families, seeking care at participating TEAM UP federally-qualified community health centers

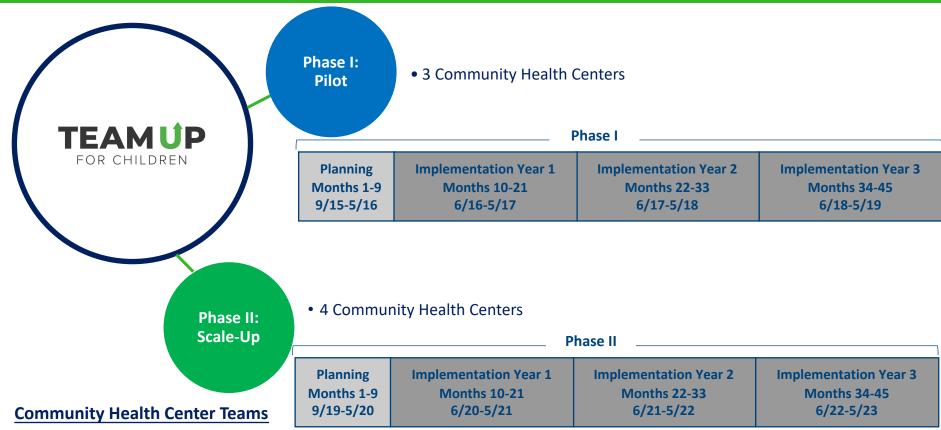
# **TEAM UP Organization**





# **TEAM UP Organization**





- Project Manager
- Clinical Champions
- Billing Champion
- IT Analyst
- Pediatric Providers
- Behavioral Health Clinicians
- Community Health Workers

# **Transformation Model**





## **STRENGTHEN FAMILIES**

- Augment support during the prenatal-postpartum transition
- Promote strength-based parenting and access to early childhood education



#### **ENHANCE SCREENING**

- Screen for social, developmental, and behavioral issues
- Screen for parental concerns and social determinants of health



#### **ENSURE ACCESS**

- Address material needs and identify emerging behavioral issues
- Engage families in comprehensive, integrated care
- Build population health strategies and refine clinical workflows



#### **BRIDGE CONNECTIONS**

- Navigate families to Early Intervention and community-based services
- Provide innovative pathways to specialists



CARE



## SHIFT THE CULTURE

- Fully commit to transformation
- Engage leaders and empower champions
- Involve families and the community



## **READY THE ENVIRONMENT**

- Optimize revenue and prepare for sustainability
- Fortify EMR and reporting systems
- Prepare the physical space
  Foster a trauma-forward,
- culturally-responsive environment



## **BUILD THE TEAM**

- Augment staffing and establish new roles on the care team
- Grow evidence-based knowledge and clinical skills
- Collaborate in a team-based approach to care



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FOUNDATIONS



## **CLINICAL TRAINING**

- Develop skills in the core competencies of pediatric integrated behavioral health care
- Provide role-focused support for new and existing care team members



## **PRACTICE TRANSFORMATION**

- Utilize a data-driven quality improvement framework to promote long-term sustainability
- Share learnings, celebrate successes, and disseminate results



CREATE A
LEARNING
COMMUNITY

# **Transformation Model**

CARE



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ANSFORM

# The WHAT



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RENGTHEN

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The HOW







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## PRACTICE TRANSFORMATION

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**LEARNING** COMMUNITY

# TEAM UP Learning Community

# **Learning Community Objectives**





## **CLINICAL TRAINING**

- Develop skills in the core competencies of pediatric integrated behavioral health care
- Provide role-focused support for new and existing care team members

- Expand knowledge in core areas of pediatric behavioral health
- Discuss cases with specialists and build capacity and content expertise
- Apply new skills to think through clinical processes as a team



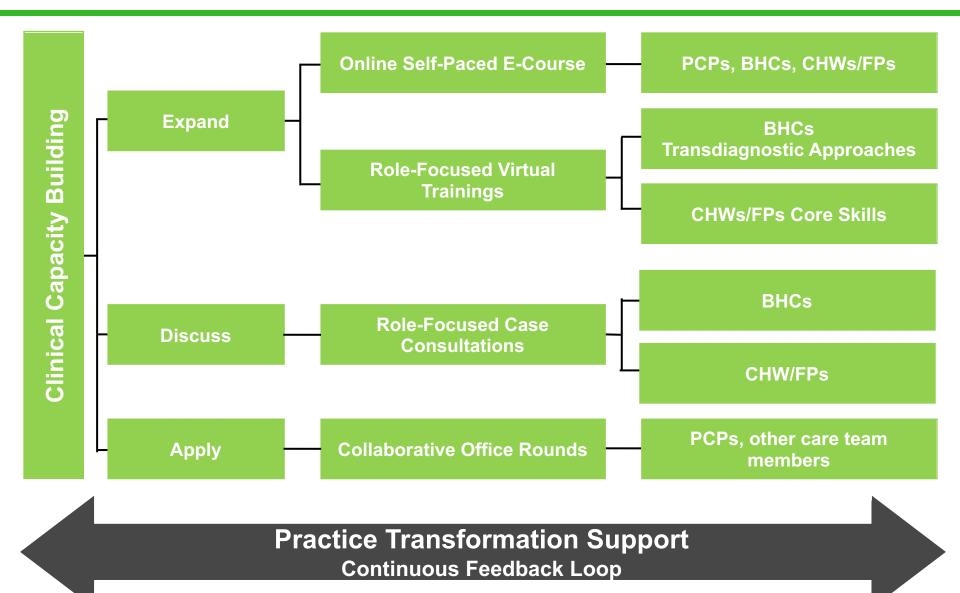
## PRACTICE TRANSFORMATION

- Utilize a data-driven quality improvement framework to promote long-term sustainability
- Share learnings, celebrate successes, and disseminate results

- Implement and improve new clinical workflows for integrated behavioral health
- Engage in systems change to enable operational support for new care delivery models
- Innovate, share learning, and build the field through model development and dissemination

# **Learning Community**





# **Clinical Training Activities**



- Primarily geared toward engaging the therapeutic and integrated teams: PCPs, BHCs, CHWs/FPs
- Focus on increasing knowledge of common child behavioral health challenges and developing skills needed for addressing them within the integrated setting
- Emphasis on promoting team-based approach to care delivery
- Guidance to integrate learning within daily practice and build internal expertise and capacity

# **Practice Transformation Activities**



- Combination of planning and development, implementation and improvement, and shared learning
- Focus on developing the TEAM UP model for integrated care delivery
- Support for planning, implementation, and improvement to build operational capacity for integrated care delivery
- Forums for shared learning and collaboration across all health centers within TEAM UP and beyond

# **Learning Community**



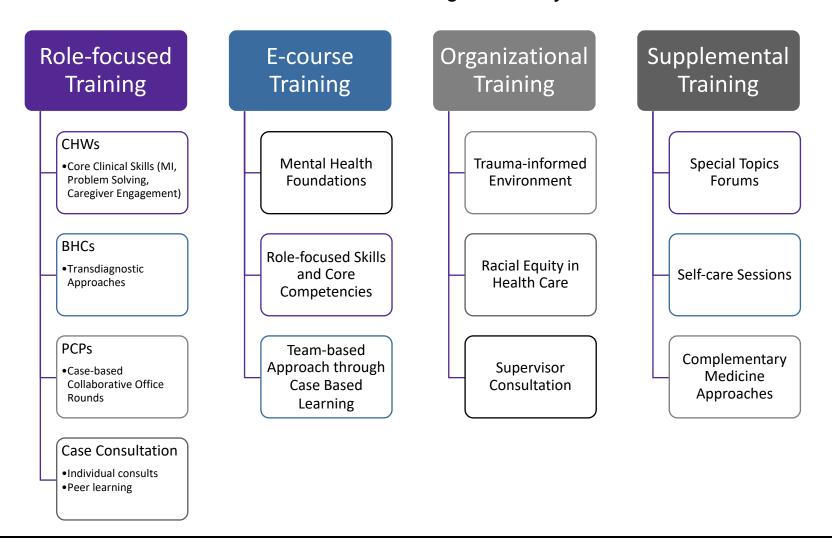


# TEAM UP Clinical Training

# **Clinical Training Activities**

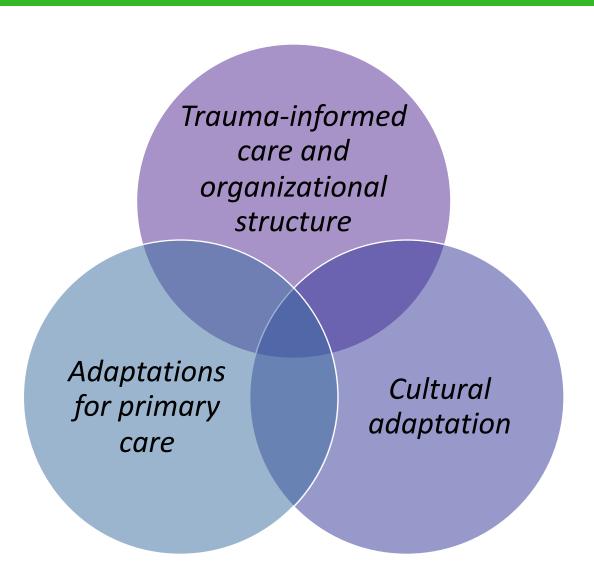


If you are an integrated care team member at a TEAM UP health center, here's what you receive in clinical training over two years



# **Theoretical Approaches Driven by Populations and Contexts**





# **E-Course Content**



## Foundational

This section will provide a foundation of common mental health issues seen in the pediatric primary care setting.

Go to All Foundational Training »



Early Childhood

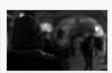
Estimated Time: 1 hour



Externalizing Child
Estimated Time: 1 hour



Parental Stress
Estimated Time: 1 hour



Safety and Suicidality

Estimated Time: 1 hour



Traumatic Stress
Estimated Time: 1 hour

## Role-Focused

Participants will delve deeper into their particular role and engage in role-specific techniques and strategies to work with children and families in their setting.

Go to All Role-Focused Training



Behavioral Health Clinicians



Community Health Workers



Primary Care Providers

## Team-Based Approach

Participants will practice applying concepts and strategies from previous modules using a team-based approach.

Go to All Team-Based Training »



Protected: Andres' New Friends and New Habit



Protected: Joseph's Externalizing Behavior



Protected: Rose's Parents Notice a "Change"



Protected: Yodalis' Exposure to Trauma

# TEAM UP Practice Transformation

# **Practice Transformation Framework**



Model Development

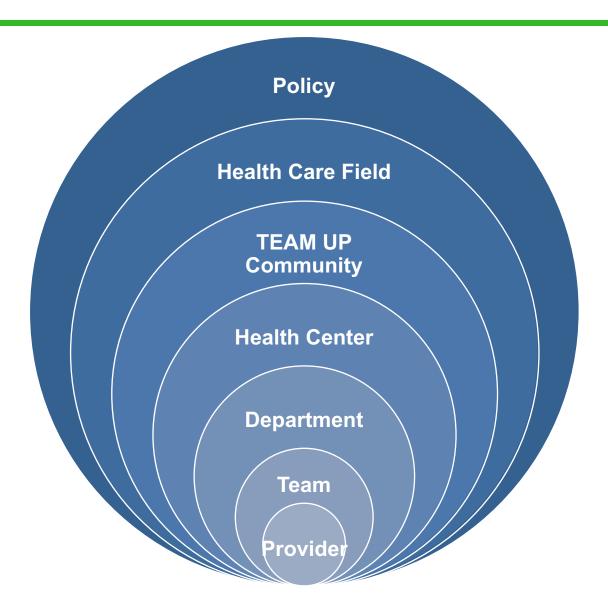
 Collaborative development of TEAM UP model with contribution and co-creation by all TEAM UP health centers Implementation & Improvement

 Site-specific implementation of all Transformation Model components and development of continuous quality improvement plan Learning & Dissemination

 Communication of TEAM UP-wide learning and innovation to promote the field of behavioral health integration

# **Levels of Practice Transformation**





# **Practice Transformation Activities**



Activities	Participants				
Model Development					
Steering Committee Meetings	Clinical Champions, PMs				
Implementation & Improvement					
Practice Transformation (PT) Meetings	Clinical Champions, PMs				
Revenue Optimization Workgroup	Billing Champions, PMs				
Team-Based Care Sessions	Pediatric Department				
Learning & Dissemination					
Community Dinners	Core Team, Integrated Care Team, PCPs & Other Staff				
Symposium	All CHC Staff & Stakeholders				

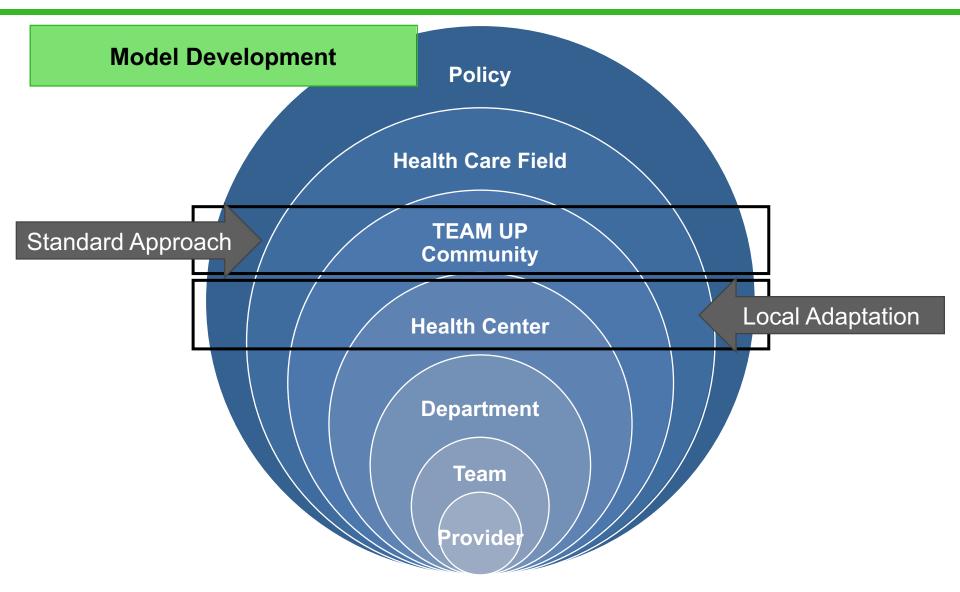
# **Model Development**



Activities	Frequency
Steering Committee Meetings  ✓ Develop and refine the core components of TEAM UP  ✓ Co-create options for integrating currently undefined model components  ✓ Collectively identify implementation priorities and monitor progress	Monthly

# **Levels of Practice Transformation**





# **Model Development Framework**





Define a unifying framework

Articulate & agree upon an inclusive, common framework through Steering Committee meetings



Establish a starting point

Analyze the baseline performance & priorities for each health center



Innovate, observe, evaluate & share

Share our experience & outcomes in PT meetings



Iterate and focus in

Assess the impact & define what contributes to improved outcomes at each health center



Finalize core components

Finalize
TEAM UP
model
components
at Steering
Committee
meetings



Disseminate learning

Share findings and model components beyond TEAM UP community to build the field

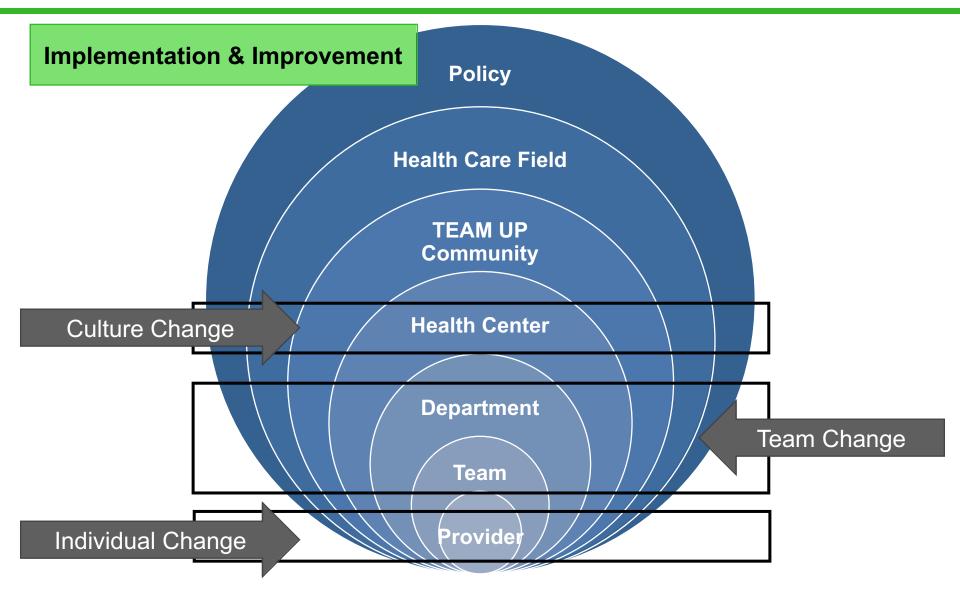
# **Implementation & Improvement**



Activities	Frequency
<ul> <li>Practice Transformation Meetings</li> <li>✓ Support TEAM UP champions and leaders in implementation planning</li> <li>✓ Ensure health center progress towards adoption of Transformation Model</li> <li>✓ Utilize data to support CQI planning and ensure sustainability</li> </ul>	Weekly
Revenue Optimization Workgroup  ✓ Build health center capacity to generate revenue for integrated care ✓ Enable mentoring and collaboration among billing champions ✓ Promote sustainability of TEAM UP model past grant period	Quarterly
Team-Based Care Sessions  ✓ Engage care team in development and refinement of clinical workflows  ✓ Promote use of quality improvement methodologies within the clinic  ✓ Foster collaboration in practice transformation across care team	Quarterly

# **Levels of Practice Transformation**







Process Mapping

Data-informed Decision Making

Failure Modes & Effects Analysis

CQI Project Planning

# Implementation & Improvement Methodology



Process Mapping Development of visual representation of all sequential steps within the workflow; step to codify workflow development and planning

Failure Modes & Effects Analysis

Method for identifying failure points within workflow and potential impact on care delivery; strategy for identifying and prioritizing areas for improvement

CQI Project Planning

Process for development of improvement strategies to be tested on a small scale; involves planning for implementation and evaluation of strategies

Data-Informed
Decision
Making

Utilization of data to evaluate effectiveness of improvement strategies and workflow; findings utilized to determine next steps to further implementation

# **Application to Transformation Model**

STRENGTHEN FAMILIES

prenatal-postpartum transition

parenting and access to early

· Augment support during the

· Promote strength-based

childhood education



Identifying failure points within the warm handoff process

CARE



## **Process mapping** workflows

## **ENHANCE SCREENING**

- · Screen for social, developmental, and behavioral issues
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## **BRIDGE CONNECTIONS**

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Adapting care team roles to better meet patient need



## **BUILD THE TEAM**

- Augment staffing and establish new roles on the care team
- · Grow evidence-based knowledge and clinical skills
- · Collaborate in a team-based approach to care

Utilizing revenue data to inform productivity



## SHIFT THE CULTURE

- · Fully commit to transformation
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- for sustainability
- Fortify EMR and reporting systems

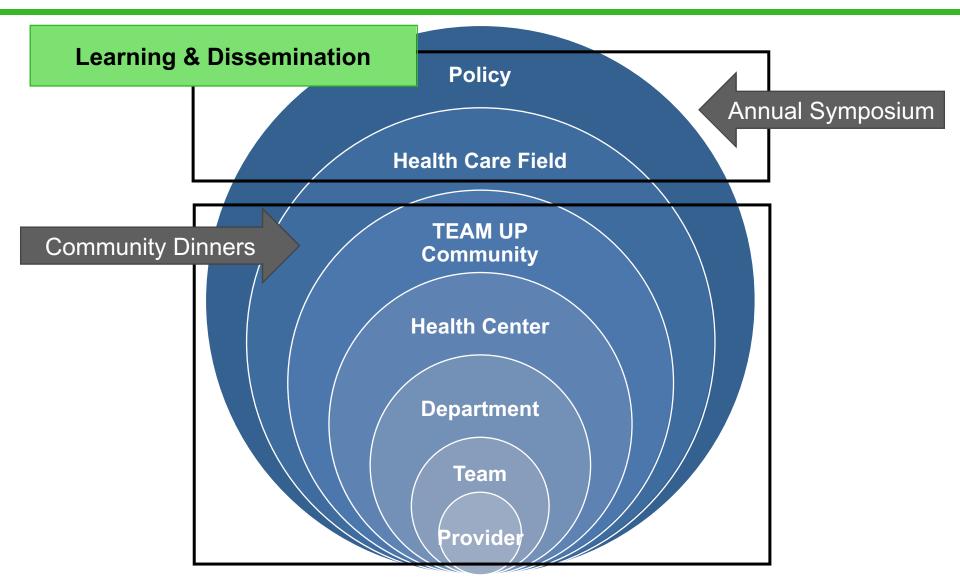
# **Learning & Dissemination**



Activities	Frequency
Community Dinners  ✓ Share learning across TEAM UP  ✓ Develop relationships & connections across health centers  ✓ Celebrate unique & individual successes	Bi-Annual
Symposium  ✓ Gather TEAM UP community & external stakeholders  ✓ Engage broad coalition on future of BHI  ✓ Showcase TEAM UP advances & health center innovation	Annual

# **Levels of Practice Transformation**





# **Sharing Our Work**



## HEALTHCITY

POLICY AND INDUSTRY

# Integrated Behavioral Health in Pediatric Primary Care: 'You're Treating the Kid, but the Family Is the System'

TEAM UP pushes pediatric behavioral health integration out into the community.



By Ray Hainer | April 22, 2019

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Related

Only about 20% of the children in the United States who experience behavioral health issues receive specialized care, and it's not hard to understand why. Thanks to a nationwide shortage of providers and mazelike insurance plans, a simple referral from a pediatrician can easily turn into an odyssey of forms, fees, missed phone calls, and weeks-long waits for appointments. For parents who are managing the stresses of living in poverty or negotiating cultural or language barriers, the experience can be even more daunting.

For over a decade, pediatricians and psychiatrists have made a push to integrate behavioral health services into primary care settings, in order to streamline communication, facilitate prevention and care, and reduce long-term healthcare costs. The early results have been promising, and the evidence that behavioral health integration can improve outcomes for children is getting stronger. At the same time, national surveys have continued to highlight vast numbers of untreated children and ongoing racial disparities in care, signaling that much work remains to be done.

Behavioral health integration comes in many forms, ranging from minimal collaboration across separate locations to fully merged practices. One model at the latter end of this broad spectrum, TEAM UP for Children, has pushed the definition of integration even further, to emphasize close partnerships with families and community partners. TEAM UP is currently found at three community health centers in Massachusetts and is planning to expand to three or four more over the next several years, with support from the Richard and Susan Smith Family Foundation and The Klarman Family Foundation.



## Integrated Culture





Transforming and Expanding Access to Mental Health Care in Urban Pediatrics for Children



# **Sharing Our Work**



November 2019 Community Dinner Storyboard - Codman Square Health Center



Perinatal Stepped Care Model and Transitions During Infancy & Early Childhood
Molly Brigham LICSW, Hannah Carey LCSW, Genevieve Daftary MD MPH, Ingrid Dautruche, Tinamarie Fioroni LMHC, Cleisa Gomes,
Patricia Hanley LICSW, Rebecca Hooper MA, Sara Pierre, Jacqueline Rue MA+, Chanelle Thomas.











Acknowledgements

Betty Grove, IRPANCH
Lucils Stanslaus, IRISI
Morica Joys CNM
Haj Sheare, Boston Bascs
Nates Lehren, Families Fiest



BEST OF ACADEMY HEALTH 2019 ANNUAL RESEARCH MEETING



The effects of integrating behavioral health into primary care for low-income children

Megan B. Cole PhD, MPH<sup>1</sup> | Qiuyuan Qin MS<sup>2</sup> | Radley C. Sheldrick PhD<sup>1</sup> | Debra S. Morley PhD<sup>2</sup> | Megan H. Bair-Merritt MD, MSCE<sup>2,3</sup>

<sup>1</sup>Department of Health Law, Policy, and Management, Boston University School of Public Health, Boston, Massachussets

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<sup>3</sup>Department of Pediatrics. Boston

## Abstract

**Objective:** To evaluate the impact of TEAM UP—an initiative that fully integrates behavioral health services into pediatric primary care in three Boston-area Community Health Centers (CHCs)—on health care utilization and costs.

## **Analyzing and Improving New Clinical Workflows**

<u>Transforming and Expanding Access to Mental Health Care in Urban Pediatrics</u>

Mahader Tamene, MSc1; Anita Morris, MSN1; Megan Bair-Merritt, MD, MSCE1,3

## M UP - Iransforming and Expanding Acces

rediatrics - is a pediatric integrated behavioral healthcare initiative undertaken by three whan health centers serving 21,000 children. TEAM UP promotes positive child health and well-being by building the capacity of urban community health centers (CHGs) to eliver high quality, evidence-based integrated behavioral health care to children and smilles.

Failure Modes and Effects Analysis (FMEA) is a quality improvement tool used to identify failures in implementation of clinical workflows, assess the relative impact of different failures, and prioritize opportunities for improvement. FMEA is a useful tool for healthcare professionals interested in evaluating implementation of new clinical processes or assessing the impact of proposed improvements to existing processes.

#### Study Design

At the mid-point (October 2017) and end-point (February 2019) of the initiative, we conducted FMEA for two workflows that are foundational to integrated behavioral

screening for child behavioral health (BH) concerns, and
 real-time, 'warm' hand-offs (WHOs) between primary care providers (PCPs) and habitains (BHOs)

The TMEA tool was completed in accordance with the **Institute of Healthcare** progressment SQ Esemidal Tooliki. Muldidisciplinary inclinal terms at each CH CH consistent and the customer of the customer of

#### Results & Data

the mid-point FMEA, CHCs identified a diverse set of potential failure modes, ranging om 4 to 11 per process. Across both studied processes, failure modes fell broadly into two tegories: parent and family receptivity and engagement and consistent implementation (the process by CHC staff.

All CHCs identified failures related to family characteristics, such as issues of literacy,

All CHCs also identified failures related to application of the new workflow, such as staff not

The risk score associated with each failure mode varied. Some failure modes were identified by all three CHCs, however the risk scores associated with those common failu modes were ranked differently.

Screening for Child BH			
	Parents feeling burdened by answering questions (RPN=282.36)	Parental literacy (RPN=174.00)	Parents feeling defensive, intimidated, or offended (RPN=159.84)
Warm Hand-off	Completing real-time hand-offs from the urgent care department (RPN-299.22)	families declining services (RNP =57.75)	Incomplete hand-offs between PCPs and BHCs (RPN+240)
	Table # 3: Characteristics of	Common Failure Modes	
Workflow	Family Characteristics	Application of New Workflow	Common Failure Modes
Screening for Child BH Issues	Parents feeling burdened, defersive, offended Parental literacy Incomplete forms	Screener not given to family Screener in wrong language Screener scored incorrectly	Parental literacy (RPN range: 123.90 – 276.32)
Warm Hand-off	Families declining services Less 'buy-in' from families to treat developmental concerns	BHC not available Interpreter not available Warm hand-off requested but no action taken Lack of time/space for warm hand-off	SHC not available (KPN range: 50.4 = 164.77)

In the end-point FMEA, CHCs again identified a diverse set of potential failures that
mirrored those outlined in the first administration. These included failures related to
parent and family receptivity and engagement, such as literacy and parent refusal or
feeling of burden; and, failures related to application of the new workflow, such as
incorrect screeners given, lack of language concordance, and incomplete handoff between
PCP and BH team. Additional characteristics are compared in Table #4 below.

Charact	eristics of FMEA	2017	2019		
Range of Failures	creening	6.0 - 11.0	8.0 - 11.0		
Identified	WHO	4.0 - 8.0	8.0 - 16.0		
Range of Risk Profile	creening	34.33 - 282.36	42.75 - 295.12		
Numbers	WHO	28.5 - 299.22	33.52 - 461.65		

Discussion
FMEA is a valuable tool to use when transforming clinical practice as it effectively identifies potential barriers to implementation of new workflows and prioritizes areas for improvement. Focusing on these areas when planning improvement efforts is likely to mitigate these failures.
Each health center developed a plan to address the most significant risks identified through the FMEA process. Tables #5 and 6 below illustrate improvement plans created after the mid-point FMEA process.

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CHCs created new improvement plans after the end-point FMEA process. In this second	
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WHEA can be used successfully in CHCs to identify diverse, contextual barriers to implementing BH workflows. The FMEA process also facilitates on-going improvement and as such, is likely to contribute to improved implementation and long-term sustainability of new workflows.

#### Acknowledgements

contributions of Codman Square Health Center, Dimock Health Center, Lowell Communit Health Center, Boston Medical Center, and Boston University School of Medicine.

Funding for TEAM UP for Children is provided by the Richard and Susan Smith Foundation and the Robert Wood Johnson Foundation.











# **TEAM UP Advocacy Agenda**



# Match up the clinical model and the payment model

Caring for vulnerable children and families requires a team effort to address social determinants of health, coordinate care and services, and ensure easy access to care. Make sure the payment model recognizes and reimburses for the workforce and infrastructure that makes TEAM UP work.

Ensure the payment system promotes prevention and early identification of emerging issues. This will help de-stigmatize behavioral health care.

# **Ensure Sustainability**

Integrated care requires an investment in workforce development to prepare BHCs and CHWs for their role in the primary care. This includes focused clinical training as well as consultation and implementation support.

While the BHC role can be sustained through direct revenue, sustainability of the CHW role requires further work. The transition to alternative payment methodologies provides an opportunity to develop more flexible sustainability models.





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# IMPLEMENTATION AND EVALUATION PARTNER





# **HEALTH CENTERS** DIMOCK CENTER **Codman Square** Health Center SOUTH BOSTON **HEALTH CENTER Brockton** Neighborhood Health Center Greater New Bedford Community Health Center



