TEAM UP Revenue Optimization Workplan

| Goals | Objectives | Activities | Due Date | Person(s) Responsible | Relevant Resources |
|-----------------|--|------------|----------|-----------------------|--------------------|
| Ensure process | Common Codes for BHI – | 1. | | | Coding Workbook |
| for billing and | Identify and document all codes available for | 2. | | | |
| revenue cycle | BH services delivered at CHC | 3. | | | |
| implemented | Collaborate with IT to ensure available codes | | | | |
| with necessary | are accessible within EMR | | | | |
| adaptations for | <u>Monitoring PAs</u> – | 1. | | | |
| telehealth in | Establish process for monitoring | 2. | | | |
| place | communication from payors related to PAs | 3. | | | |
| | and disseminating to appropriate clinical | | | | |
| | staff | | | | |
| | Develop standard process for monitoring | | | | |
| | PAs, i.e., responsible staff, timeline for initial | | | | |
| | request, process for tracking authorized | | | | |
| | visits, feedback mechanism to BHCs | | | | |
| | <u>Staff Training & Implementation</u> – | 1. | | | |
| | Establish protocol for ensuring changes in BH | 2. | | | |
| | coding and documentation are | 3. | | | |
| | communicated to BHCs | | | | |
| | Develop materials and EMR functionality to | | | | |
| | support appropriate coding and | | | | |
| | documentation | | | | |
| | EMR Documentation Support – | 1. | | | |
| | Identify areas where additional | 2. | | | |
| | documentation would support BH billing | 3. | | | |
| | Collaborate with IT to build and implement | | | | _ |
| | documentation templates | | | | |
| | <u>Monitoring Reimbursement</u> – | 1. | | | |
| | Develop standard process for monitoring | 2. | | | |
| | denials, i.e., responsible staff, schedule for | 3. | | | |
| | monitoring, monitoring functionality, | | | | |
| | feedback mechanism to BHCs | | | | - |
| | Monitoring Productivity – | 1. | | | |
| | Develop standard process for monitoring | 2. | | | |
| | productivity, i.e., responsible staff, schedule | 3. | | | |
| | for monitoring, reporting functionality, | | | | |
| | feedback mechanism to BHCs | | | | |

TEAM UP Revenue Optimization Workplan

| Goals | Objectives | Activities | Due Date | Person(s) Responsible | Relevant Resources |
|--|---|------------|----------|-----------------------|--------------------|
| Establish and implement productivity standards to ensure BH revenue necessary to sustain model | Identify revenue targets for BH services | 1. | | | Revenue Model |
| | | 2. | | | |
| | | 3. | | | |
| | Establish necessary productivity standards to reach targets | 1. | | | |
| | | 2. | | | |
| | | 3. | | | |
| | Identify opportunities to expand service delivery to meet productivity standards | 1. | | | |
| | | 2. | | | |
| | | 3. | | | |
| | Collaborate with clinical champions and therapeutic team to establish productivity plan | 1. | | | |
| | | 2. | | | |
| | | 3. | | | |
| | Monitor and document productivity and revenue | 1. | | | |
| | | 2. | | | |
| | | 3. | | | |